



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second and Final Account and Report of Conservator: and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD:12-29-11		PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner requests \$3,309.20; however, the itemization at Exhibit D reflects a total of \$2,439.20, a difference of \$870.00. Need clarification.
		Account period: 6-3-04 through 12-29-11	
		Accounting: \$8,615.64	
		Beginning POH: \$1,894.41	
		Ending POH: \$1,238.41	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Account period: 12-30-11 through 8-13-12	
<input type="checkbox"/>	Inventory	Accounting: \$2,282.77	
<input type="checkbox"/>	PTC	Beginning POH: \$1,238.41	
<input type="checkbox"/>	Not.Cred.	Ending POH: \$2,282.77	
<input checked="" type="checkbox"/>	Notice of Hrg	Conservator: \$3,309.20 (21.45 Deputy hours @ \$96/hr and 5 Staff hours @ \$76/hr for a total of \$2,439.20)	
<input checked="" type="checkbox"/>	Aff.Mail	Attorney: \$1,250.00 (Reduced from local rule)	
<input type="checkbox"/>	Aff.Pub.	Petitioner states Mr. Aguilar died intestate and has no known next of kin.	
<input type="checkbox"/>	Sp.Ntc.	Petitioner requests that due to the insufficiency of the estate, a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions. Liens exist for the first account in the amount of \$1,800.00 for the Public Guardian and \$1,600.00 for County Counsel.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Petitioner prays for an Order:	
<input type="checkbox"/>	Aff. Posting	1. Finding that the conservatorship of the person and estate terminated at the conservatee's date of death;	
<input type="checkbox"/>	Status Rpt	2. Approving, allowing and settling the account;	
<input type="checkbox"/>	UCCJEA	3. Authorizing the conservator and attorney fees and commissions;	
<input type="checkbox"/>	Citation	4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions; and	
<input type="checkbox"/>	FTB Notice	5. For any other orders the Court considers proper.	

Reviewed by: skc

Reviewed on: 10-25-12

Updates:

Recommendation:

File 1 - Aguilar

DOD: 2-15-08		<p>DOROTHY SALWASSER, Surviving Spouse and Administrator appointed 5-6-08 without bond, is Petitioner.</p> <p>Decedent died intestate</p> <p>Petitioner states she and the decedent were married in 1970 and during their marriage acquired substantially all of their assets as listed here as community property with earnings during the marriage.</p> <p>Petitioner states that at the time of the decedent's death, he held a beneficial interest in his father's estate (<i>Estate of Walter Salwasser</i>) and trust (<i>Walter Salwasser 1995 Family Trust</i>); however, this petition is expressly limited to the community property of Petitioner and the decedent and does not seek determination or confirmation of the decedent's beneficial interest in or any property acquired directly from his father's estate or trust.</p> <p>Petitioner requests Court confirmation that ½ of various certain real property, proceeds from the sale of real property, bank accounts, personal property, and business (sole proprietorship) belongs to Petitioner, and ½ passes to her.</p> <p style="text-align: center;"><u>SEE ADDITIONAL PAGE</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 10-25-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Salwasser</p>	

Assets to be confirmed/passed:

1. Real property on Dickenson in Fresno (APN 025-320-15 & 025-221-23): Acquired during the marriage in 1973 with earnings during the marriage, always intended to be, and treated as, community property, held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife;"
2. APN 016-350-05 in Fresno County held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife," acquired during the marriage in approx. 1976 with earnings during the marriage, always intended to be, and treated as, community property;
3. APN 025-360-04 in Fresno County held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife," acquired during the marriage in 1980 with earnings during the marriage, always intended to be, and treated as, community property;
4. APN 025-120-14 in Fresno County held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife, as Joint Tenants" (for convenience only), acquired during the marriage in 1988 with earnings during the marriage, always intended to be, and treated as, community property;
5. APN 312-290-17 in Fresno County held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife, as Joint Tenants" (for convenience only), acquired during the marriage in 1971 with earnings during the marriage, always intended to be, and treated as, community property;
6. APN 016-020-33S in Fresno County held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife, as Joint Tenants" (for convenience only), acquired during the marriage in 1992 with earnings during the marriage, always intended to be, and treated as, community property;
7. Real property (condo) in Santa Cruz held as "Denis W. Salwasser and Dorothy J. Salwasser, husband and wife, as Joint Tenants" (for convenience only), acquired during the marriage in 1988 with earnings during the marriage, always intended to be, and treated as, community property;
8. Title to Central Valley Community Bank Account held as "Denis Salwasser DBA Salwasser Farm" opened during the marriage in 2002 which amounts on deposit were earnings during the marriage and which account was always intended to be, and treated as, community property;
9. Title to Central Valley Community Bank Account held as "Denis W. Salwasser and Dorothy J. Salwasser, Community Property" opened during the marriage in 2002, which amounts on deposit were earnings during the marriage and which account was always intended to be, and treated as, community property;
10. The business commonly known as Salwasser Farms, a sole proprietorship, was a business formed and operated during the marriage with earnings during the marriage, and was always intended to be, and treated as, community property;
11. Record ownership of ReliaStar Life Insurance Company policy on the life of Dorothy Salwasser, held in the name of Denis Salwasser for convenience only, acquired during the marriage in 1984, with annual premiums paid with earnings during the marriage;
12. Record ownership of Prudential policy on the life of Dorothy Salwasser, held in the name of Denis Salwasser for convenience only, acquired during the marriage in 1997, with annual premiums paid with earnings during the marriage;
13. Title to Chooljian Bros. Packing Account held as "Denis or Dorothy Salwasser" which amounts on deposit were earnings during the marriage, and the account was always intended to be and treated as community property.

- (1) First and Final Account and Report of Executor and Petition for Its Settlement,
 (2) for Allowance of Statutory Fees and Commission, Extraordinary Attorneys and
 (3) Final Distribution under Will

DOD: 11/18/09		GINO PERSICONE , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petition indicates that notice to the Franchise Tax Board pursuant to Probate Code § 9202(c) because such notice was not required at the time these proceedings were initiated. However, Letters were issued on 02/22/12. Pursuant to Probate Code § 9202(c)(2) the provisions of this code section apply to estates for which letters were first issued on or after 07/01/08. Therefore, need statement regarding notice to the Franchise Tax Board.
		Account period: 11/18/09 – 08/20/12	
Cont. from		Accounting - \$101,293.89	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$95,426.77	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$82,353.60 (\$32,353.60 is cash)	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Executor - \$4,023.82	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$4,023.82	
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney x/o - \$750.00 (for 3 hours work @ \$250.00/Hr. related to motion for a relative to produce the original will)	
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Closing - \$2,500.00	
<input type="checkbox"/>	Letters	02/22/12	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

4 Ben H. Smith (CONS/P)
Atty Jaech, Jeffrey A. (for proposed conservatee)

Case No. 11CEPR00782

Atty Amador, Catherine A. (for Michael H. Smith & Jenna R. Smith – son & granddaughter/Petitioners)
Atty Kruthers, Heather H. (for Public Guardian – nominated Conservator)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)

Age: 84		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		MICHAEL H. SMITH , son, and JENNA R. SMITH , granddaughter, are Petitioners and request that the PUBLIC GUARDIAN be appointed as Conservator of the Person with Medical Consent powers and Dementia Powers to administer medications and for placement in a secured perimeter facility and as Conservator of the Estate without Bond.		Court Investigator advised rights on 10/23/12.	
				Voting rights affected. Need Minute Order.	
Cont. from				1. Need Citation.	
	Aff.Sub.Wit.			2. Need proof of personal service at least 15 days before the hearing of Citation and copy of the Petition for Appointment of Conservator on the proposed conservatee.	
✓	Verified			3. The petition indicates that the proposed conservatee receives or is entitled to receive benefits from the U.S. Dept. of Veterans Affairs. Therefore, need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Conservator to The Office of the Veterans Administration.	
	Inventory			4. Capacity Declaration to support Medical Consent and Dementia Powers requested.	
	PTC			5. Need Order and Letters.	
	Not.Cred.			Note: If the Petition is granted, status hearings will be set as follows:	
✓	Notice of Hrg			• Friday, March 1, 2013 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; and	
✓	Aff.Mail	w/		• Friday, January 3, 2014 at 9:00 am in Dept. 303 for filing of the First Account.	
	Aff.Pub.			Reviewed by: JF	
	Sp.Ntc.			Reviewed on: 10/26/12	
	Pers.Serv.			Updates:	
✓	Conf. Screen			Recommendation:	
	Letters	x		File 4 - Smith	
✓	Duties/Supp				
	Objections				
	Video Receipt	n/a			
✓	CI Report				
	9202				
	Order	x			
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation	x			
	FTB Notice				
		Petitioners state that they are concerned that the proposed conservatee appears to be declining in health and they are unsure if he is receiving the level of care he needs due to tension between Petitioners and the proposed conservatee's grandson "Butch". Petitioners allege that Butch exerts undue influence over the proposed conservatee and limits other family members from visiting. Petitioners also state that they are concerned that Butch may be using the proposed conservatee's funds for his own use under a Durable Power of Attorney. Due to the conflict in the family, Petitioners are requesting that the Public Guardian be appointed as conservator of the Person & Estate.			
		Voting rights affected.			
		Court Investigator Samantha Henson filed a report on 10/25/12.			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/06/12		BARBARA M. BROWN , spouse, is Petitioner, and requests appointment as Executor without Bond. Full IAEA – OK Will dated: 10/11/01 Residence: Clovis Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$212,511.90 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 09/26/12</u> <u>Note:</u> Status hearings will be set as follows: <ul style="list-style-type: none"> Friday, April 5, 2013 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal; and Friday, January 30, 2014 at 9:00 am in Dept. 303 for filing of the Accounting and Petition for Distribution 	
Cont. from 092612				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: JF Reviewed on: 10/25/12 Updates: 10/26/12 Recommendation: SUBMITTED File 5 - Brown	

Atty Sanoian, Joanne, sole practitioner (for Petitioner Christine Roberts, Guardian of the Estate)

Petition for Order Establishing the Jennifer Roberts Special Needs Trust; for Deposit of Funds Into a Blocked Account in the Name of the Trust; and for Authorization to Purchase Real Property Residence

Age: 14 years		<p>CHRISTINE ROBERTS, mother and Guardian of the Estate appointed 7/9/2012, is Petitioner.</p> <p>Petitioner seeks an order pursuant to Probate Code § 2580(b)(5) to establish a Special Needs Trust (SNT) for the benefit of the minor, to be funded by life insurance proceeds from the estate of her deceased father, MICHAEL W. ROBERTS. Petitioner states:</p> <ul style="list-style-type: none"> The Guardianship of the Estate was established for the purpose of receiving the minor's life insurance proceeds from her deceased father, MICHAEL W. ROBERTS, of ~\$35,000.00 from MetLife and ~\$200,000.00 from Prudential; The minor has a diagnosis of mental retardation and is developmentally disabled, she receives Medi-Cal benefits and relies upon them for her basic needs, and because these benefits are "needs based" and the minor cannot have more than \$2,000.00 in "countable assets," a distribution of assets to the Guardianship Estate will result in eliminating her eligibility for vital public benefits, including Medi-Cal and future SSI, unless the minor's assets are directed to a SNT; The minor receives Survivor's Benefits, so she does not receive federal Supplemental Security Income (SSI) at this time, though once the minor reaches age 18, she will stop receiving her monthly Survivor's Benefits and will need to start receiving SSI; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Guardianship of the Estate for the proposed SNT Beneficiary was established on 7/9/2012 in Case #12CEPR00499, and is set for status hearing for filing of the <i>Inventory and Appraisal</i> in the Guardianship Estate on 11/16/2012.</p> <p>Note: Kenneth Roberts (paternal grandfather of SNT Beneficiary) was appointed Administrator of the <i>Estate of Michael W. Roberts</i> (#12EPR00290), father of proposed SNT Beneficiary, from whose estate the SNT Beneficiary will be receiving the proceeds to fund the SNT. Status hearing is set for hearing for filing the Final Inventory and Appraisal of the estate on 3/15/2013.</p> <p align="center">~Please see additional page~</p>
Cont. from 101712			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. w/		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner states, continued:

- The only way to preserve eligibility for the minor is to direct the assets to a SNT, without which the minor's special needs for supportive services, supplemental medical services, and other palliative care are unlikely to be met; the establishment of the SNT is necessary to provide for the minor's current and future needs while preserving her eligibility for public benefits;
- The minor is also a beneficiary of her deceased father's estate (Case #12CEPR00290), which distribution to the minor is still to be determined [*hearing date on appointment set for 10/18/2012*];
- The proposed SNT meets the criteria under 42 USC § 1396p(d)(4)(A) and the Court has jurisdiction and authority to create a SNT to preserve a disabled minor's eligibility for public benefits on a substituted judgment petition (*Conservatorship of Kane* (2006) 137 CA4th 400); Probate Code § 2580(a)(1) allows a petition for court order authorizing the Guardian to take a proposed action benefiting the conservatee, and Probate Code § 2580(b)(5) allows the court to order creation of a revocable or irrevocable trust; the appellate court in *Kane* held that a SNT for an inheritance of a person with a disability who is conserved may be established under Probate Code § 2580(b)(5); the appellate court noted it would be inconsistent with federal legislation to allow a SNT for litigation beneficiaries under Probate Code § 3600 but not for a disabled beneficiary's inheritance;
- Petitioner requests the Court establish the **JENNIFER ROBERTS SPECIAL NEEDS TRUST**, and order that all assets obtained by the Guardianship Estate, or to be distributed to the Guardianship Estate, be transferred to or vested in the proposed SNT (*copy of proposed SNT attached as Exhibit B*);
- Petitioner proposes that Petitioner **CHRISTINE ROBERTS**, mother, be named initial Trustee of the SNT; (*Consent to Serve as Trustee filed 10/15/2012*);
- Petitioner also seeks an order of the Court authorizing Petitioner to sign the proposed **JENNIFER ROBERTS SPECIAL NEEDS TRUST** as Grantor, on behalf of the minor.

Proposed SNT complies with all Federal and State law requirements:

- The proposed SNT Beneficiary meets the eligibility requirements of 42 USC § 1396p(d)(4)(A) in that:
 - (1) she is under age 65 (she is currently 14 years old);
 - (2) she is disabled as defined in 42 USC § 1382c(a)(3), and meets the definition based further on the same provision for eligibility required for SSI and Medi-Cal; and
 - (3) the trust provides that on the minor's death, the state Medicaid agency (Medi-Cal) will receive reimbursement for all medical assistance provided to the minor.
- The proposed SNT complies with CA Rule of Court 7.903(c) as follows:
 - (1) It does not contain a no-contest clause;
 - (2) It prohibits modification or revocation without court approval;
 - (3) It clearly identifies the trustee and any other person with authority to direct the trustee to make disbursements;
 - (4) It prohibits investments by the trustee other than those permitted under Probate Code § 2574;
 - (5) It requires the [trustee and any other person with authority to direct the trustee to make disbursements] to post bond in an amount required under Probate Code § 2320 – 2344, and/or deposit all funds in a blocked account pursuant to Probate Code § 2456; no deposits or withdrawals can be made without court authorization;
 - (6) It requires the trustee to file accounts and reports for court approval in the manner and frequency required by Probate Code § 1060 – 1064 and 2620 – 2628;
 - (7) It requires court approval of changes in trustees and a court order appointing any successor trustee;
 - (8) It requires that compensation of the trustee or attorney for trustee to be in just and reasonable amounts that must be fixed and allowed by the court.

~Please see additional page~

Proposed SNT complies with all Federal and State law requirements, continued:

- The proposed SNT meets the requirements of **Local Rule 7.19** as follows:
 - (1) Copy of proposed SNT is attached to the *Petition*;
 - (2) SNT complies with CA Rule of Court 7.903;
 - (3) SNT requires court confirmation of sales of trust real property;
 - (4) The order provides the SNT shall be subject to the court's continuing jurisdiction and shall be subject to periodic accounts as required in guardianship and conservatorship matters;
 - (5) SNT prohibits payment of fees to attorneys, trustees or others without prior court approval.

Trustee and Bond: Petitioner requests an order that the Trustee deposit all funds into blocked account(s) at Bank of the West in the name of the SNT pursuant to Probate Code § 2456; Petitioner states she can later seek an order authorizing her to post a bond pursuant to the requirements under Probate Code § 2320 – 2335.

Petitioner also seeks an order authorizing the Petitioner to search for and to subsequently petition this Court for, as Trustee of the SNT, the purchase of a family residence for the benefit of the minor using SNT assets.

Petitioner requests an Order:

1. Establishing the **JENNIFER ROBERTS SPECIAL NEEDS TRUST**;
2. Directing Petitioner as Guardian of the Estate of Jennifer Roberts to deposit all funds from the Prudential and MetLife life insurance proceeds into a blocked account in the name of the **JENNIFER ROBERTS SPECIAL NEEDS TRUST**; and
3. Authorizing Petitioner as Trustee to search for and subsequently petition this Court for the purchase of a real property residence with funds from the SNT for the benefit of the minor.

NEEDS/PROBLEMS/COMMENTS, continued:

Note: Petitioner seeks an order pursuant to Probate Code § 2580(b)(5) [*Substituted Judgment*], typically utilized for proposed actions in conservatorships, including creating irrevocable trusts for the benefit of a conservatee. The instant *Petition* has been reviewed more aptly within the context of Probate Code §§ 3600 et seq., in particular §§ 3602(d) and 3604, for the establishment of a special needs trust relating to the Court's judgment in the father's estate that will provide for money to be paid for the benefit of the minor. Based upon the instant *Petition*, and upon Petitioner graciously and effectively incorporating the Court's suggested terms into the proposed SNT, the proposed SNT does in fact comply with said requirements pursuant to Probate Code § 3604(b)(1), (b)(2), and (b)(3), and includes the mandatory provision that all statutory liens in favor of the State Department of Health Services, the State Department of Mental Health, and the State Department of Developmental Services, and any county or city and county in this state, shall first be satisfied.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

1. Petitioner seeks an order authorizing the Petitioner to search for and to subsequently petition this Court for the purchase of a family residence for the benefit of the minor using SNT assets. Petitioner states the minor has special needs for supportive services, supplemental medical services, and other palliative care, that are unlikely to be met without the establishment of the SNT to provide for the minor's current and future needs. Court may require further justification for the reasonableness of a real property purchase given the minor's special needs in relation to the estimated size of this proposed SNT to be established for the benefit of Jennifer Roberts, particularly in light of the fact that the SNT Beneficiary's father possessed real property which must be administered in his estate, and which real property, if distributed as such, would pass via intestacy in a one-half undivided interest to the SNT Beneficiary.

Note: If *Petition* is granted, Court will set status hearing as follows:

- **Friday, December 20, 2013, at 9:00 a.m. in Dept. 303** for status report on receipt of assets into the special needs trust; and/or filing of receipt for blocked account; and/or filing of the First Account of the special needs trust.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.

Atty Campos, Denise

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Dismissal requested by Petitioner entered 10-25-12.
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc Reviewed on: 10-25-12 Updates: Recommendation: File 8 – Caywood-Hernandez & Caywood-Sanchez	

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

David, 6	<p align="center"><u>GENERAL HEARING 12/13/12</u></p> <p>JEANNETTE ESTRADA and ALEXANDER ESTRADA, paternal aunt & uncle, are Petitioners.</p> <p>Father: DAVID FERNANDO CORRALES – <i>currently incarcerated</i></p> <p>Mother: ANGELICA ALEGRIA – <i>personally served on 10/23/12</i></p> <p>Paternal grandfather: CAMILO C. CORRALES Paternal grandmother: ROSA H. MOLINA</p> <p>Maternal grandfather: UNKNOWN Maternal grandmother: LINDA PAREZ – <i>deceased</i></p> <p>Petitioners allege the children's father is incarcerated and their mother is homeless, abuses drugs, and engages in criminal activity. Petitioners allege that the mother has not enrolled the children in school and neglects their health and dental care. Petitioners further allege that the mother's boyfriend mistreats the children and is abusive to the mother in front of the children. Petitioners state that temporary guardianship is necessary to provide the children with a safe home and enroll them in school.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - David Fernando Corrales (father)
Isaiah, 5		
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Reviewed by: JF</p> <p>Reviewed on: 10/26/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Corrales</p>		